MINEX EURASIA'26 London



PROGRAMME

From Agreements to Action: Delivering Eurasia's Critical Minerals Future

The 14th Conference on Mining and Mineral Exploration in Eurasia.

2026.minexeurasia.com

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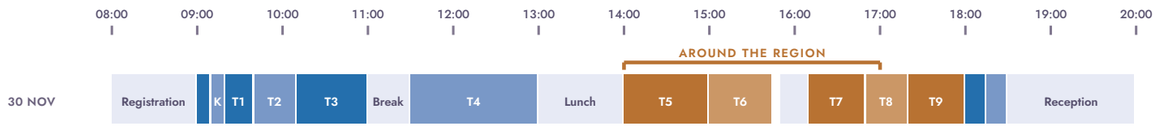

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Welcome



Arthur Poliakov
Founder and Executive Chairman, MINEX Forum Managing Director, Advantix Ltd. (MINEX Eurasia organiser)

Welcome to London and to the 14th MINEX Eurasia Conference.

Our theme this year - From Agreements to Action - is deliberately pointed. The past two years have produced a remarkable volume of diplomatic activity around Eurasia's critical minerals: summits in Washington, memoranda with the European Union and the United Kingdom, Kazakhstan's new tax code in force from 1 January 2026, and Uzbekistan's $2.6 billion minerals programme. Armenia's transformation has been the most striking of all: a peace settlement has reopened the country's position on the Middle Corridor, drawn investment, and put Amulsar, Teghout and Zangezur in front of international capital. Yet across the region, far fewer of these commitments have become a financed mine or a working plant. Closing that gap is the business of today.

The morning examines the forces that decide whether projects move: the global price and demand outlook, the balance between national interests and investor confidence, the competition for capital in which China still holds the advantage, and the risk and insurance framework underpinning every financing decision, in a session led by our hosts at WTW.

The afternoon turns to the countries themselves. Our Around the Region briefings run from Kazakhstan and Uzbekistan through Kyrgyzstan and Tajikistan to Armenia, closing with Azerbaijan and the Middle Corridor. Each is led by people who work in these jurisdictions - ministers, regulators, lawyers, laboratories, bankers and analysts - and each should leave you with a clear view of what is genuinely investable and what is not.

My thanks go to our sponsors: WTW, our lead sponsor and host; SRK Consulting; Stewart Assay and Environmental Laboratories; Alfred H Knight; SLR Consulting; and CRU. I am grateful to our partners, and in particular to the Eurasia Critical Minerals Organisation, and our partners from the UK Embassies and the Mining and Metallurgy Association of Armenia, whose work has brought the government-led delegations to London and who convene today's government roundtable. My thanks, too, to every speaker who has travelled to join us.

MINEX Eurasia forms part of London Mining Week, and much of its value lies in the conversations between sessions. Please use the web application to arrange your meetings.

Enhance your participation with the web application

To make the most of your time at the MINEX Eurasia Forum, we encourage you to use our web application. This tool offers several useful features, including a list of registered participants and a 1-2-1 meeting scheduling function.

Step 1:
Open the link or scan QR code
https://2026.minexeurasia.com/euras26/

Step 2:
Login to your profile using the password which was sent to you by email earlier and using the email address you have registered with. Check spam in case you have not received email.

If you forgot the password, select reset option. For quicker access, we recommend saving the app link to your phone's home screen.

Web App Manual:
User instructions and further information about the web app are available on
https://2026.minexeurasia.com/user-guide/guide.html

Wi-Fi Network: **51LMS**
Password: **Bxe8AxVsW**



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08:00–09:00 REGISTRATION AND NETWORKING

09:00–09:10 MINEX EURASIA 2026 OFFICIAL OPENING CEREMONY

09:00 Arthur Poliakov, Executive Chairman, MINEX Forum

09:05 Lucy Clarke, President of Risk & Broking, WTW

09:10–09:20 KEYNOTE

A STRATEGIC VIEW OF EURASIAN MINING IN 2026 AND BEYOND



Lord John Thomas Alderdice
UK Trade Envoy to Azerbaijan and Central Asia

09:20–09:40 THEME 1

THE OPPORTUNITY AND LIMITS OF SUPPLYING MARKETS BEYOND CHINA



MODERATOR
Ros Lund
CEO, Eurasia Critical Minerals

09:20 

Ionut Lazar
Principal Consultant, CRU

09:40–10:10 THEME 2

TRENDS IN CRITICAL MINERAL SUPPLY – SHARING OWNERSHIP AND BENEFITS: NATIONAL INTERESTS AND MID STREAM DEVELOPMENT

Discussion of the tension between balancing the demands of industry, with local politics and economic growth, including comment on the potential disconnect between strategic national goals (resource nationalism) and the reality of the market.

- How can mining policy makers create investor friendly frameworks while ensuring economic growth and industry development?
- Understanding how regulatory frameworks can support infrastructure development, manage the balance between sustainability and economic growth and have a positive effect on the mining sector.
- Partnering with international experts to construct long-term strategies and set realistic goals for value addition from local beneficiation and industrialisation from mine to market.

MODERATOR



Sandugash Abdizhalelova
Consultant (Sustainability), SRK Consulting (UK)

09:40 

Eurasia's Role in Critical Mineral Supply Chains: Copper, Uranium, Tungsten and Battery Materials.
Adam Webb
Head of Battery Raw Materials, Benchmark Mineral Intelligence

10:00



UK-Eurasia Critical Minerals: Partnerships, Finance and Expertise.
Christopher Lofthouse
Mining Policy Lead, Department for Business, Innovation, Science and Trade

10:10–11:00 THEME 3

FINANCING MINING DEVELOPMENTS IN CENTRAL ASIA AND MIDDLE ROUTE – THE CHINA ADVANTAGE

Panel discussion on financing mining projects in Eurasia in current geological landscape where China is increasing competition for mineral resources with the Global West.

Financing new mines is an expensive and risky business, especially when factoring in geopolitical and economic risks, infrastructure build, and compliance with ESG requirements.

Increased investment in mining projects is required to deliver global mineral and metal needs yet traditional Western financing for new mining project development can be hard to secure in parts of Central Asia. China with its higher risk appetite, faster development speed and infrastructure capabilities has the advantage.



MODERATOR
Kassi Beisembetov
Managing Partner, Alphamar



PANEL
Azamat Kasymbekov
Principal Banker, Natural Resources, European Bank for Reconstruction and Development (EBRD)



Chris McGahan
Senior Manager, Europe and Central Asia, London Stock Exchange



Adrian Petreanu
Head of Distribution – EMEA, Ashmore Group



Sam Houston
CEO and Executive Team Advisory, Strategist Solutions



Natalia Sergeeva
Co-Head of Global Business Origination, UK Export Finance



Ekaterina Autet
Senior Investment Officer, Global Infrastructure, Metals & Mining, International Finance Corporation (IFC)



Alexander Malden
Policy Manager, Lead for Anti-Corruption, EITI

11:00–11:30 **NETWORKING BREAK**

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11:30–13:00 THEME 4

MANAGING MINING DEVELOPMENT RISKS IN EURASIA - INSURANCE PERSPECTIVE

Organised by WTW



MODERATOR
Karlygash Quinn
Senior Director, Natural Resources Downstream, WTW

11:30 

Overview of all risks and insurance solutions to mining companies (from cradle to grave).
Will Fremlin-Key
Global Mining and Metals Leader, WTW

11:45 

Construction – Consideration for miners / investors as regards to project related insurances.
Özkan Umur
Senior Director, Construction, WTW

12:00 

Operational Mining Risks – what insurers are concerned about.
Joe Carr
Divisional Director, Natural Resources Mining, WTW

12:15 

Risk and Analytics – Our capabilities and how we support investors and miners.
David Cosserat
Global Advisory Leader for Natural Resources, WTW

12:30 Q&As

13:00–14:00 **NETWORKING LUNCH** · Hosted by WTW

14:00–18:00 **AROUND THE REGION – INVESTMENT BRIEFINGS**

14:00–15:00 THEME 5

KAZAKHSTAN – A CHANGING OF THE GUARD, TIGHTENING OF THE REINS AND THE GROWING INFLUENCE OF CHINA

Recent changes in regulation have raised eyebrows but Kazakhstan is still viewed as the easiest place to do business and most investible country in Central Asia. Is this perception correct and the situation likely to sustain?

The large operations have changed ownership in the past years signalling a move to modernisation but at the same time the influence of China has risen across the country. Local license owners critical of the complexities of international finance are increasingly turning to Chinese investors.

What does this trend mean for the country and is a backlash coming?



MODERATOR
Anna Fardell
Principal Resource Geologist, Mining Advisory, SLR

14:00 

Kazakhstan: Achieving sustainable mining sector expansions.
Nicholas Trickett
Head of Short-term Analytics, Critical Minerals, Metals - S&P Global Energy

14:10 
Kazakhstan's Mining Investment Landscape: Critical Minerals, M&A and Greenfield Exploration.
Almat Daumov
Partner, GRATA Law Firm

14:20 
Managed Openness: Five Trends Reshaping Kazakhstan's Mining Sector
Maxim Kononov
First Deputy Executive Director of the Association of Mining and Metallurgical Enterprises of Kazakhstan

14:30 
Financing the Future of Kazakhstan's Mining Industry: Legal Landscape, Innovation and Sustainable Investment
Sandugash Abdizhalelova
Consultant (Sustainability), SRK Consulting (UK)

14:40 **Central Asia Metals Plc**
Louise Wrathall
Chief Financial Officer, CAML

14:50 Q&As

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15:00–15:40 THEME 6

UZBEKISTAN – PRAGMATISM AND REFORM

Uzbekistan is seen as the next prospect for mining investment in Central Asia. Interest in the LSE bonds, regulatory reforms underway, and effective marketing from TMK have spiked investor interest in Uzbekistan.

The country employs a pragmatic approach that welcomes all interest, whilst maintaining control and balancing state interests.

How easy is it to invest in Uzbekistan with such strong State-owned sector?

Are there examples of successful investment?

MODERATOR

David Pearce
Corporate Consultant (Mining Engineering), SRK Consulting

15:00 
Uzbekistan: Achieving sustainable mining sector expansions.
Nicholas Trickett
Head of Short-term Analytics, Critical Minerals, Metals - S&P Global Energy

15:10 
Uzbekistan's Critical Minerals: Legal Challenges in Moving from Exploration to Processing.
Madina Hamidova
Counsel, Centil Law

15:20 
Supporting Mining Development in Central Asia: Integrated Environmental Laboratory and Engineering Solutions.
Ilhan Bettemir
Founder & General Manager · Gemar Environmental Measurement and Analysis Laboratory

15:35 Q&As

15:40–16:00 NETWORKING BREAK

16:00–16:50 THEME 7

KYRGYZSTAN – DIVERSIFYING BEYOND GOLD

Gold, led by the state-owned Kumtor mine, remains central to Kyrgyzstan's economy and exports. The government has now adopted a critical minerals programme to 2030 covering more than twenty minerals and is presenting a first group of investment-ready projects to international investors.

How do investors view the regulatory and licensing framework for critical minerals, and which elements are seen as established and which as still developing?

What are the practical prospects for domestic processing and beneficiation, given Kyrgyzstan's mountainous terrain, its distance from seaports and its evolving power supply?

MODERATOR

Charlie Morris
Economic Development Counsellor, Central Asia, UK FCDO

16:00 
Akyl Toktobaev
Minister of Natural Resources, Ecology and Technical Supervision of the Republic of Kyrgyzstan

16:15 
Stewart Assay and Environmental Laboratories LLC: Over 30 Years of Experience in Geochemical Analysis and Quality Assurance in Central Asia.
Salamat Imanakunov
Laboratory Manage, Stewart Assay and Environmental Laboratories (SAEL)

16:20 
James Gaydon
Principal Metallurgist, Alfred H Knight Minerals Processing UK

Panel 
Ravshanbek Sabirov
Head of the National Investment Agency under the President of the Kyrgyz Republic
Amantur Tursuniiazov
Deputy Minister, Ministry of Natural Resources, Ecology and Technical Supervision of the Kyrgyz Republic

16:50–17:20 THEME 8

TAJIKISTAN – A NEW FRONTIER

Investor interest in Tajikistan is rising. With the recent successful fund raise for the Aprelevka gold project in the prolific Tien Shan belt that runs through Tajikistan, and the successful US interest in the Anzob gold/ antimony project, is Tajikistan the place to be in Central Asian mining?

What do we know about the regulatory environment and ease of doing business?

The Tajik government are keen to diversify away from the high levels of Chinese and Russian investment in country. How can they do this?


MODERATOR
Ros Lund
CEO, Eurasia Critical Minerals

16:50 

Tajikistan's Critical Minerals: From Potential to Investment.
Paul Moffatt
Senior Counsel, European Bank for Reconstruction and Development

17:00 **Critical Minerals of Tajikistan.**
Aziz Nazar
Deputy Minister, Ministry of Industry and New Technologies of the Republic of Tajikistan

Panel **Farrukh Yusufzoda**
First Deputy Chairman, State Committee on Investments and State Property Management of Tajikistan



Abubakr Pirov
Head of Mining Industry and Precious Metals Department, Ministry of Industry and New Technologies of Tajikistan

17:20–18:00 THEME 9

ARMENIA – CAPITALISING ON THE PEACE DIVIDEND

Since declaring the ceasefire with its neighbours' interest in Armenia is peaking. The country's key position in the Middle Corridor has cut transport times and opened the country.

With known rich gold, copper and moly projects, is it time for investment in the country's rare earth potential?

How is international investment viewed and what are the investment conditions like?



MODERATOR
Wael Jaber
Vice President, Mining & Metals, Consulting, Wood Mackenzie

17:20 

Armenia – Capitalising on Peace Dividend
Wael Jaber
Vice President, Mining & Metals, Consulting, Wood Mackenzie

17:30 

A New Chapter for Armenian Mining: U.S. Investment, Strategic Connectivity and Responsible Growth.
Artyom Geghamyan
Chief Corporate Officer, Teghout Mining

17:40 **Panel discussion: Armenia's Mining Investment Landscape and Its Strategic Role in the Global Critical Minerals Supply Chain**



Hovhannes Martirosyan
Head, Environmental Protection and Mining Inspection Body of the Republic of Armenia



Vardan Jhanyan
First Deputy General Director of Zangezur Copper-Molybdenum Combine (ZCMC) and President of the Armenian Mining and Metallurgical Association (AMMA)



Artyom Geghamyan
Chief Corporate Officer, Teghout Mining

18:00–18:15 THEME 10

CRITICAL MINERALS AND THE MIDDLE CORRIDOR: AZERBAIJAN AND THE SOUTH CAUCASUS IN EUROPE'S EMERGING EURASIAN SUPPLY CHAINS

The presentation would examine how the Middle Corridor can develop into a broader strategic supply-chain architecture connecting Central Asian critical-mineral resources with European markets through the Caspian region and South Caucasus, with particular attention to Azerbaijan's role as a transit, logistics and energy hub.



MODERATOR
Ros Lund
CEO, Eurasia Critical Minerals

18:00 

Yunis Gurbanov
Senior Advisor, AIR Center

18:15–18:25 THEME 11

MANAGING RISK IN MINING - THE GOOD, THE BAD AND THE UGLY

As Eurasia's mining sector scales up, how companies manage risk will increasingly decide which projects succeed. This presentation draws on case studies from around the world, showing what strong and weak risk leadership looks like in practice, and what they mean for Eurasian miners and investors.



MODERATOR
Ros Lund
CEO, Eurasia Critical Minerals

18:15 

Iain Pickard
Deputy Chairman, Strategia Worldwide

18:25 CONCLUDING REMARKS

18:30–20:00 **NETWORKING RECEPTION**

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www.wtwco.com

Willis Natural Resources specialises in providing data-driven insights and innovative risk management solutions to the Mining and Metals sector. As the sector evolves, you face an increasingly complex risk landscape. Our dedicated global team of Mining risk and insurance specialists helps you to navigate these challenges, offering tailored risk strategies and industry-focused expertise. By leveraging our insights and solutions, you can unlock opportunities, build resilience, and stay ahead both now and in the future.

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www.srk.com

SRK Consulting provides professional technical consultancy services to the mining and metals sector, encompassing multi-disciplinary technical studies and due diligence for mineral assets including exploration through to development, operation, and mine closure.

SRK Consulting (UK) Ltd is part of the global SRK Group, which employs more than 1,400 professionals internationally in over 45 offices on 6 continents. The company's independence is ensured by the fact that it is wholly owned by its staff and holds no equity in any project. This permits SRK to provide its clients with conflict-free and objective recommendations on crucial judgment issues.

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Stewart Assay and Environmental Laboratories

www.sael.kg

Testing laboratory "Stewart Assay and Environmental Laboratories" LLC is an independent analytical laboratory with more than 30 years of experience in the geochemical services market.

The main activity of the Company's laboratory is technical testing, which includes sample preparation, geochemical analysis, analysis of environmental samples and metallurgical testing.

Our laboratory's clients are geological exploration and mining companies that operate not only in Kyrgyzstan, but also in Kazakhstan, Tajikistan, Uzbekistan and the Russian Federation,

Over 30 years of successful operation, the Company's laboratory has earned a good reputation among its customers. The Company's laboratory is equipped with modern equipment, such ICP-AES Agilent 5110 and 5900, ICP-MS Agilent 7800 and 7850, 240AA from Agilent Technologies, Leco analyzers DL144, SC832 and SC844, ion chromatograph Dionex ICS-1000, GC-FID etc.

The laboratory has its own Laboratory Information Management System LIMS. The laboratory information system covers almost all business processes of the laboratory.

The laboratory has:

- Accreditation of the Kyrgyz Center of Accreditation (KCA) for compliance with the international standard ISO/IEC 17025:2017;

- UKAS accreditation (United Kingdom Accreditation Service, Great Britain) for compliance with the international standard ISO/IEC 17020:2017.

- Accreditation of the Kyrgyz Center of Accreditation (KCA) for compliance with the international standard ISO/IEC 17025:2017.

BRONZE SPONSOR

Alfred H Knight

www.ahkgroup.com

Alfred H Knight provides trust and certainty to global value chains across more than 55 countries through independent inspection, analytical, and technical consultancy services.

For over 140 years, clients have trusted Alfred H Knight to deliver accurate and reliable profiles of their metals and minerals. From exploration through to extraction we provide tailored solutions to help you efficiently separate valuable minerals from ore. Our mineral processing expertise helps mining companies evaluate processing routes and make informed decisions throughout project development. Through independent testing, mineralogical analysis, and metallurgical consultancy, we provide the technical insight needed to develop practical, evidence-based processing strategies.

DELEGATE BADGE SPONSOR

SLR Consulting

www.slrconsulting.com

SLR is a leading global environmental and advisory consultancy, with a team of 5,000+ talented professionals operating from a network of offices in Europe, the Americas, Asia-Pacific, the Middle East, and Africa.

Our purpose - Making Sustainability Happen - means delivering outcomes that are grounded in evidence, shaped by experience, and built to last. Our team of scientists, engineers, economists, data modellers, and technicians work across our clients' full sustainability journeys, from strategy through to on-the-ground project planning, execution and ongoing operations, all supported by robust data and science-based modelling.

Guided by our philosophy of Rational Sustainability, SLR specialises in the energy, mining, finance, industry & technology, government & infrastructure, and built environment sectors. Operating across more than 50+ technical disciplines, we're helping a growing base of business, regulatory and government clients navigate the ever-shifting context of sustainable business.

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CRU

www.crugroup.com

CRU offers independent, expert intelligence into the global commodities markets. This expertise is built on unrivalled data, unbiased insights, and strategic thinking. Delivering knowledge across its four core offerings – data, insights, strategy, and communities – CRU supports businesses in navigating today's increasingly complex commodities market, addressing supply chain challenges, decarbonisation and the energy transition with clarity, confidence and speed.

Since its foundation in 1969, CRU has consistently invested in primary research, robust data methodologies, and developed expert global teams. The company has completed an IOSCO audit of all its commodity prices, demonstrating the strength and resilience of its methodologies, policies and processes.

Today, CRU employs over 420 experts across 14 locations including Europe, the Americas, Asia, and Australia.

PARTNERS

British-Kazakh Society

www.bksoc.org.uk

The British-Kazakh Society was founded in 2002 to promote the best of relations between the United Kingdom and Kazakhstan and to enhance the bilateral relationship.

The British-Kazakh Society is constituted as a not-for-profit legal entity with a Board of Trustees. We are delighted to have HE Sally Axworhy MBE, His Majesty's Ambassador to the Republic of Kazakhstan, and HE Magzhan Ilyassov, Ambassador of Kazakhstan to the United Kingdom as our Honorary Presidents.

The British-Kazakh Society organised a major reception in St. James's Palace in 2018 to mark our Society's 15th Anniversary. Our 20th Anniversary has celebrated at an important dinner held in the House of Lords in 2022, where we hold our annual Dinner for Members and Partners.

We welcome new members, sponsors and partners to participate in the continuing growth of the British-Kazakh Society.

ECMO

eurasiaminerals.org

The Eurasia Critical Minerals Organisation (ECMO) is an independent, London-based non-profit organisation that connects governments, industry, investors and technical experts to support the responsible development of critical mineral supply chains across Eurasia. Through high-level dialogue, market intelligence and international engagement, ECMO promotes investment, collaboration and knowledge exchange to strengthen the region's role in the global energy transition and critical minerals sector.

Mining Magazine of Kazakhstan

minmag.kz

The scientific and technological as well as a production journal, full-color illustrated publication. It has been published monthly since 2003, its circulation amounts to 1500 copies, each issue carrying a brief Kazakh, Russian and English summary of the materials published. Provides exhaustive information on matters relating to the development of deposits, new technologies, mining transport and processing equipment, mining geology, ecology etc. Subscription indices – 75807 in the catalogues of the «Kazpost», «Eurasia press» agency.

Republican Association of Mining And Metallurgical Enterprises

agmp.kz

Established in 2005 on the initiative of companies in the mining sector of the Republic of Kazakhstan, with the support of the sector's ministry. The Association is accredited by the National Chamber of Entrepreneurs of the Republic of Kazakhstan "Atameken". Today, AGMP is Kazakhstan's largest industry association, with more than 100 member companies from the ferrous and non-ferrous metallurgy, uranium and coal industries.

The Mining and Metallurgy Association of Armenia

armmining.am

The "Armenian Mining and Metallurgy Association" non-governmental organization was established to contribute to the reform of public policies aimed at sector development, support alignment with international standards, and foster an improved investment environment. All mining companies operating in the Republic of Armenia are members of AMMA. We promote the development of mining and metallurgy while supporting safe mining practices and sustainable development initiatives.

London Mining Week

mining.london

London Mining Week returns for 2026 as the global mining industry's annual meeting point

London Mining Week will return from 27 November to 3 December 2026, bringing the global mining industry back to London for a concentrated week of senior-level engagement and commercial decision-making.

Launched in 2025 by Beacon Events, organisers of Resourcing Tomorrow, London Mining Week was established to create a single, coordinated week when the industry is in London at the same time. Anchored by Resourcing Tomorrow, the initiative brings together a programme of aligned events that reflect the breadth and influence of the global mining sector.

Its inaugural edition delivered more than 12 events across London, attracted thousands of mining professionals, and achieved rapid recognition across international mining networks within months of launch — quickly establishing London Mining Week as a fixed point in the global mining calendar.

By aligning independent events within the same week, London Mining Week makes it easier for the industry to meet, transact, and engage. Concentrating activity in London improves access to decision-makers, increases the efficiency of time spent in the city, and strengthens the commercial and strategic value of participation for organisers, partners, and attendees alike.

London's position as a global centre for mining finance, advisory expertise, and international leadership makes it the natural home for a week of this scale. The concentration of activity across the city reinforces London's role as a place where mining business is conducted and industry priorities are advanced.

"London Mining Week creates a clear, annual meeting point for the global mining industry. Bringing leading events together in London over the same week sharpens focus, strengthens connections, and ensures the city is where the industry comes to do business." said Nick Rastall, Event Director of Resourcing Tomorrow

The 2026 programme includes:

- WIM100 2026 Celebrations (27 November)
- International Metals Symposium (29–30 November)
- MINEX Eurasia (30 November)
- Critical Minerals Association UK, 6th Annual Conference (30 November)
- APPG and Critical Minerals Association UK Houses of Parliament Breakfast (30 November)
- Resourcing Tomorrow Government Roundtable, by invitation (30 November)
- The Oxford Mining Club Winter Drinks Reception (30 November)
- Resourcing Tomorrow Conference (1–3 December)
- Women in Mining Drinks at Resourcing Tomorrow (2 December)
- Resourcing Tomorrow Awards and Gala Dinner (3 December)

More information: mining.london

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MINEX Kazakhstan 2027

13-15 April 2027 - Astana / 2027.minexkazakhstan.com

MINEX Europe 2027

We are looking for a host country. Make suggestions

MINEX Asia 2027

We are looking for a host country. Make suggestions

MINEX Eurasia 2027

29 November 2027 – London